

Announcement of subscription to a third-party allocation of new shares by Okamoto Glass Co., Ltd.

Tokyo, February 10, 2017 -- Industrial Growth Platform, Inc. (IGPI) has decided to subscribe to a third-party allocation of new shares by Okamoto Glass Co., Ltd. (Okamoto Glass), which manufactures and sells special-purpose glass and thin film products.

Okamoto Glass manufactures and sells special-purpose glass and multilayer thin film products such as reflectors and fly-eye lenses for projectors, glass lenses for automobile headlights and fog lamps. In particular, products such as reflectors and fly-eye lenses for projectors have top shares in the global market and Okamoto Glass's products are well-known throughout the industry. It also has advanced technologies that have enabled it to develop Hi-Silver®, a silver mirror with exceptional reflection and durability, and lead-free glass frits.

IGPI has executed an agreement to provide hands-on support to Okamoto Glass in order to transform its business structure and enhance its governance, business management, and sales. Through this third-party allocation of new shares, IGPI will share risks with Okamoto Glass and will aim to further enhance corporate value of Okamoto Glass base on a stronger cooperative relationship.

Overview of Okamoto Glass

Head Office:	380 Toy	ofuta, Kashiwa City, Chiba Prefecture
Main Business:	Manufacture and sales of special-purpose glass and thin film products	
Date of Incorporation:		March 1947
Capital:		¥2,070,000,000 (as of March 31 st , 2016)
Number of Employees:		334 (consolidated) / 212 (unconsolidated)
		(as of March 31 st 2016)
Representative:		Tsuyoshi Okamoto, Representative Director
Company Website:		http://www.ogc-jp.com/

Contacts: Tetsuji Taya / Koichiro Toyoda TEL: 03-4562-1111

About Industrial Growth Platform, Inc. (IGPI)

Industrial Growth Platform Inc. (IGPI) is a professional management consultancy founded in Tokyo in 2007 that leverages strong partnership and collaboration with clients to enhance their long-term and sustainable corporate and business value. IGPI is a privately owned company with core staff of over 180 professionals with offices in Tokyo, Shanghai and Singapore. Its management team is headed by Managing Partner Kazuhiko Toyama and Takashi Muraoka.